



Trust | Commitment | Values



## CU PolicyPro

### Features

- ▶ Secure, Web based platform – Provides instant, worldwide access to essential information. You and any authorized staff can securely access, view, print and update your policies from any Internet connection.
- ▶ Complete Solution – CU PolicyPro provides a complete solution to setting up and maintaining policies, including Complete Policy Manual, Monthly OPS Notes, Semi-Annual Updates and Operations Tools.
- ▶ Archive Capabilities – If a policy is not being used by your credit union, one button click can move the policy from your manual to archive, or can create a copy if you want to save a previous version before making updates, making it easy to access for future reference.
- ▶ Subscription Service – Your subscription not only pays for the online hosting of your manual, but provides you with semi-annual updates, monthly OPS notes to keep your manual current, and a toll-free number for technical support.

### Benefits

- ▶ A comprehensive policy manual specific to credit unions that is researched and written by experts.
- ▶ Professional and consistent formatting that is indexed for quick reference and information can be easily modified, removed, or replaced.
- ▶ Designed for federal regulatory compliance and supports NCUA Examiner requirements of "safety & soundness".

Credit unions require a comprehensive policy manual that is consistently updated and contains relevant and accurate information. The pros at HRValue Group can achieve these goals and more.

More information is available on the Web at [www.hrvaluegroup.com](http://www.hrvaluegroup.com).

Contact HRValue Group today to develop solutions that achieve your goals!

**Owned & Operated by the Credit Union System**

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